



108242015001654



SECURITIES AND EXCHANGE COMMISSION

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Received From : Head Office

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Doc Source

Company Information

SEC Registration No. CS200711792
Company Name GT CAPITAL HOLDINGS, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 108242015001654
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered August 24, 2015
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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D	E	L	A		C	O	S	T	A		S	T	R	E	E	T		M	A	K	A	T	I		C	I	T	Y	

(Business Address: No. Street City / Town Province)

Atty. Joselito V. Banaag

Contact Person

8	3	6	-	4	5	-	0	0		
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Company Telephone Number

<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>1</td><td>2</td></tr> </table> Month	1	2	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>3</td><td>1</td></tr> </table> Day	3	1
1	2				
3	1				
Fiscal Year					

SEC Form 17-C

Form Type

Second Monday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)

Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

70

Total No. of Stockholders

Total amount of Borrowings			
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="height: 20px;"> </td></tr> </table> Domestic		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="height: 20px;"> </td></tr> </table> Foreign	

To be Accomplished by SEC Personnel concerned

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File Number

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Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **August 24, 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City**
Postal Code: **1227**
Address of principal office:
8. **(632) 836-4500**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common Shares

174,300,000

11. Indicate the item numbers reported herein:

Item 9.

Please see the attached press release regarding the finalization of GT Capital Holdings, Inc.'s acquisition of 22.68% of Property Company of Friends, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer



Joselito V. Banaag

First Vice President and Head,
Legal and Compliance Division

Date: **August 24, 2015**



GT CAPITAL
HOLDINGS INCORPORATED

Media Release

For further information please contact
Investor Relations +632.836.4500

GT Capital Finalizes 22.68% Acquisition of Property Company of Friends, Inc.

(20 August 2015. Makati City, Philippines.) **GT Capital Holdings, Inc.** (GT Capital / stock symbol: GTCAP) reported that with the fulfillment of all closing conditions, it today finalized the acquisition of 22.68% of Property Company of Friends, Inc. (PCFI) for Php7.24 billion at Php398.1 per share. GT Capital has the option to increase its direct shareholding in PCFI to 51% within the next three years. The parties have agreed to cede majority control of PCFI to GT Capital.

Established in 1999, PCFI is today one of the country's leading property developers, focusing on the low-cost and economic housing segments and retail and office space leasing. PCFI has built and sold over 36,000 affordable homes in the provinces of Cavite and Iloilo. Its flagship and largest project is Lancaster New City, which spans the areas of Kawit, Imus, and General Trias in Cavite Province. Aside from Lancaster New City, ongoing PCFI projects include the Bellefort Estates in Bacoor and Dasmarias in Cavite, the Parc Regency Residences in Iloilo Province, and the Carmona Estates in Carmona, Cavite, among others.

-End-

GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking; automotive assembly, importation, dealership, and financing; power generation; property development; and life- and non-life insurance. Its component companies comprise Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Cubao, Inc. (TCI), Toyota Financial Services Philippines Corporation (TFS), Global Business Power Corporation (GBPC), Federal Land, Inc. (Federal Land), Philippine AXA Life Insurance Corporation (AXA Philippines), and Charter Ping An Insurance Corporation (Charter Ping An).

